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PRODOCS SOLUTIONS LIMITED

Our Company was originally incorporated as “*Prodocs Solutions Private Limited*” a private limited company under the provision of Companies Act, 2013, vide Certificate of Incorporation dated March 12, 2019, issued by Registrar of Companies, Central Registration Centre. Subsequently, our Company was converted into a public limited company pursuant to special resolution passed at Extra-ordinary General Meeting by the shareholders of our Company held on September 20, 2024, and the name of our Company was changed to “*Prodocs Solutions Limited*”. A fresh Certificate of Incorporation consequent upon conversion from a Private Limited Company to Public Limited Company dated November 13, 2024, was issued by the Registrar of Companies, Central Processing Centre. For further details of our Company, see “*General Information*” and “*History and Certain Corporate Matters*” on pages 65 and 176, respectively of the Red Herring Prospectus.

Corporate Identity Number: U72900MH2019PLC322408

Registered office: 6/19, 1st Floor, Transmission House, Compound No. 82, MIDC, Near M.V. Road, Andheri East, Mumbai - 400059, Maharashtra, India

Tel: +91 22 6231 5800 ; E-mail: secretarial@prodocssolution.com ; Website: www.prodocssolution.com

Contact Person: Meghna Trivedi, Company Secretary and Compliance Officer

PROMOTERS OF THE COMPANY: NIDHI PARTH SHETH, MANAN H KOTHARI, PALLAVI HIREN KOTHARI, FORUM ABHAY KAPASHI AND ONUS DIGITAL SERVICES PRIVATE LIMITED

THE OFFER IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED (“BSE SME”)

THE OFFER

INITIAL PUBLIC OFFER OF UP TO 20,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (“EQUITY SHARES”) OF PRODOCS SOLUTIONS LIMITED (“PRODOCS” OR “THE COMPANY”) FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) (“OFFER PRICE”) AGGREGATING UP TO ₹ [•] LAKHS (“THE OFFER”) COMPRISING A FRESH ISSUE OF UP TO 16,00,000 EQUITY SHARES AGGREGATING UP TO ₹ [•] LAKHS BY OUR COMPANY (“FRESH ISSUE”) AND AN OFFER FOR SALE OF UP TO 1,40,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH BY PALLAVI HIREN KOTHARI (THE “PROMOTER SELLING SHAREHOLDER”) AGGREGATING TO ₹ [•] LAKHS, UP TO 2,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH BY ONUS DIGITAL SERVICES PRIVATE LIMITED (THE “PROMOTER SELLING SHAREHOLDER”) AGGREGATING TO ₹ [•] LAKHS, UP TO 30,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH BY KHYATI RITESH SANGHAVI (THE “PROMOTER GROUP SELLING SHAREHOLDER”) AGGREGATING TO ₹ [•] LAKHS AND UP TO 30,000 EQUITY SHARES BY KHUSHBOO SHAH (THE “PROMOTER GROUP SELLING SHAREHOLDER”) AGGREGATING TO ₹ [•] LAKHS (COLLECTIVELY REFERRED TO AS “SELLING SHAREHOLDERS”) (“OFFER FOR SALE”)

OUT OF THE OFFER, 1,00,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER (“MARKET MAKER RESERVATION PORTION”). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF 19,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN OFFER PRICE OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREINAFTER REFERRED TO AS THE “NET OFFER”. THE OFFER AND THE NET OFFER WILL CONSTITUTE 28.37% AND 26.95%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE “TERMS OF THE OFFER” ON PAGE 280 OF THE RED HERRING PROSPECTUS.

PRICE BAND: ₹ 131 TO ₹ 138 PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH.

THE FLOOR PRICE 13.1 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 13.8 TIMES OF THE FACE VALUE.

BIDS CAN BE MADE FOR A MINIMUM OF TWO LOT AND IN MULTIPLES OF 1,000 EQUITY SHARES THEREAFTER.

BID / OFFER PROGRAM

Bid/Offer Opening Date	Monday, December 8, 2025	Initiation of Unblocking of Funds/refunds (T +2 Days)	On or before Friday, December 12, 2025
Bid/Offer Closing Date (T day)	Wednesday, December 10, 2025	Credit of Equity Shares to demat accounts of Allotees (T +2 Days)	On or before Friday, December 12, 2025
Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T +1 Day)	On or before Thursday, December 11, 2025	Commencement of Trading of Equity Shares on the Stock Exchanges/Listing Date (T + 3 Days)	On or before Monday, December 15, 2025

NOTICE TO THE INVESTORS

CORRIGENDUM CUM ADDENDUM TO RED HERRING PROSPECTUS DATED DECEMBER 2, 2025 AND BID CUM APPLICATION FORM (“Corrigendum”)

This Corrigendum is with reference to the Red Herring Prospectus Dated December 2, 2025 and Bid cum Application Form. In this regard, potential bidders may note that the information with regards to the “Percentage of Offer Size available for allocation” for “Non-Institutional Bidders” disclosed under chapter titled “Offer Structure” beginning on page 288 in the RHP dated December 2, 2025 and Bid cum Application Form under head “Offer Structure” on page 3 shall be read as below:

“Not less than 15% of the Net Offer or the Offer less allocation to QIBs and Individual Investors/Bidders was available for allocation. Further, (a) one third of the portion available to non-institutional investors shall be reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs (b) two third of the portion available to noninstitutional investors shall be reserved for applicants with application size of more than ₹ 10 lakhs, provided that the unsubscribed portion in either the subcategories mentioned above could be allocated to applicants in the other sub-category of Non-Institutional Bidders.”

The above changes are to be read in conjunction with the RHP dated December 2, 2025, the Bid cum Application Forms and the Abridged Prospectus unless indicated otherwise, and accordingly their references in the Red Herring Prospectus stand updated pursuant to this Corrigendum.

All capitalised terms used in this Corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Red Herring Prospectus and Bid cum Application Form

BOOK RUNNING LEAD MANAGER TO THE OFFER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
 Cumulative Capital Private Limited Address: B 309-311, 215 Atrium, Nr. Courtyard Marriott Hotel, Andheri Kurla Road, Andheri East, Chakala MIDC, Mumbai- 400093, Maharashtra, India. Telephone: +91 981 966 2664 / +91 987 092 4935 Facsimile: NA Email: contact@cumulativecapital.group Website: www.cumulativecapital.group Investor Grievance Email: investor@cumulativecapital.group Contact Person: Swapnilsagar Vithalani / Hetal Mulji Gajra SEBI registration number: INM000013129 CIN: U64910MH2023PTC414974	 MUFG Intime India Private Limited Address: C-101, 247 Park, 1st Floor, L B S Marg, Vikhroli (West), Mumbai 400083, (Maharashtra), India. Telephone: +91 810 811 4949 Facsimile: NA Email: prodocssolutions.smeipo@in.mpms.mufg.com Investor Grievance Email: prodocssolutions.smeipo@in.mpms.mufg.com Contact Person: Shanti Gopalkrishnan SEBI Registration Number: INR000004058 CIN: U67190MH1999PTC118368	Meghna Trivedi Company Secretary & Compliance Officer Prodocs Solutions Limited Address: 6/19, 1st Floor, Transmission House, Compound No. 82, MIDC, Near M.V. Road, Andheri East, Mumbai - 400059, Maharashtra, India. Email: secretarial@prodocssolution.com Tel No: +91 22 6231 5800 Website: www.prodocssolution.com Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any Pre-Offer or Post-Offer related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, investors may also write to the BRLM.

**For Prodocs Solutions Limited
On Behalf of the Board of Directors**

Sd/-

Nidhi Parth Sheth

DIN: 08386886

Managing Director

Place: Mumbai

Date: December 4, 2025

Disclaimer: Prodocs Solutions Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the RHP with Registrar of Companies on December 2, 2025. The RHP shall be available on the website of the BRLM to the Offer at www.cumulativecapital.group and website of BSE i.e. www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled “**Risk Factors**” beginning on page 31 of the RHP. Potential investors should not rely on the RHP for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”) or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.